

#### EFILER GUIDE TO REGISTERING AN ACCOUNT FOR A LAW FIRM A STEP-BY-STEP GUIDE

#### **Getting Started**

#### **Register as an E-Filer**

To be able to submit applications online you need to register in the system and access web site functionality under your personal user account. An account can be created for a representative of a law firm that is already registered in the system.

#### **IMPORTANT NOTICE**

To proceed with submitting applications, you must first complete your personal profile information.

#### How to Create E-Filer Account

- Go to <u>www.cipo.gov.vc</u> and select **Register Now** to access the online tool or go to e-Portal, <u>https://ecipo.gov.vc/efiler.</u>
- 2. **On the E-services homepage**, click the "Log In" button at the top right corner of the screen. First-time applicants must register by clicking on Sign Up.

First Floor, Brewster's Bldg Mc Coy Street Kingstown St. Vincent & the Grenadines Tel: (784) 456-1516/451-2894 Ext:665 3. Provide fields of the form with the appropriate information as follo@weil: ciposvg@vincysurf.com Website: www.gov.vc/govt/cipo.index.asp



- b. Phone number must include country code. Eg. (784)
- c. **Identification number** must reflect the information on the document provided.
- d. Select the applicant's nationality from the drop-down menu.
- e. Click "Submit Identification Data"

One-Stop Shop for Business Registration		E-Portal	E-Services Directory	Business Search
1. Enter identity data	2. Confirm identity data		3. Personal	details
Email *	Identification Nur	nber *		
Phone *	Document type *			
(000) 000 0000				~
	Nationality *			
				~
	SUBMIT IDENTIFICATION DATA			
	Already have an account? Login			

Access the email account you have provided during registration. Locate emails from <u>noreply.cipo@gov.vc</u> to confirm and activate your account. If this email is not in your Inbox, it may be in your Junk or SPAM folder. Receive the **"Confirm your account"** message that has been sent to you and enter the One Time Password (OTP) on the "Confirm identity data" page. Click Verify to activate the account.

P			
Concession Shop for Business Registration	E-Porta	E-Services Directory	Business Search
1. Enter identity data	2. Confirm identity data	3. Personal	l details
Check E Verification	your email. We have sent you a verification co inter the code below to continue registration. Code	de.	
	VERIFY		
	Didn't receive the code?		
	Already have an account? Login		

Provide fields of the form with the appropriate information as follows:

#### User Information must be provided

- a. Select the **type of representative** you are registering the account as. This is a Law Firm.
  - i. Select the type of law firm you are a representative of. This is provided by a drop-down menu.

**Note:** Only firms who have been approved by the Registry will appear in the drop-down menu.

b. Password must contain at least one special symbol (# \_ \*, etc.).
 Password is sensitive for capitalization; please remember the way it has been provided to pass login procedures successfully in future.

c. **Confirm Password** must absolutely match value you have been approximately approximately and the second second



## Qesidentiale Rootel & deferrence berroyade of Roop ERmy a Offerrential"

it residential address is also your postal address.

Select "I have agreed to the terms" option button to confirm that you agree with terms and conditions of web site usage.

Click the "Register" button. If all required registration instructions have been respected and registration process has been passed correctly, an informative message about successful account creation will be displayed to you.

After you have successfully created and activated an account, you need to log in the system to start your work. Otherwise, access to system functionality will be denied.

1. Enter identity data	2. Confirm identity data	3. Personal details	OFFIC
User information	Residential address	Postal address SAME AS RESIDENTIAL	
First Name *	Country *	Country *	
	~	~	
Last Name *	State/Province/Parish *	State/Province/Parish *	
	~	~	
Gender *	Citv *	Citv*	1
~			
Date Of Birth *	Street Address *	Street Address *	
Date Of Birth			
Type of representative *			
~			
Password *			

REGISTER

Already have an account? Login



#### How to Log in the System

To log in the system, use your Username (Email) and Password that you have chosen during the registration procedure.

- 1. Go to e-Portal, <u>https://ecipo.gov.vc/efiler</u> .
- 2. In the right top corner of the page click "Login".
- 3. Secure that Login form displays as shown below (see Figure 2).
- 4. Enter your Username (Email) and Password into corresponding fields. Make sure that you enter your credentials in the way they were provided during the registration. Password field is sensitive for capitalization.
- 5. Select "Keep me signed in" checkbox if you want the system to remember your credentials for the next login.
- 6. Click "Login" button.

If you have forgotten your username or password use "Forgot password?" link situated under the authentication fields.

CIP		
		YOFFICE
	User Name (Email) *	1
	Password *	
	LOG IN	
	Forgot your password?	
	Don't have an account yet? Sign up	

Figure 2 Secure Login Form

#### Manage User Accounts for Law Firms in Workplace

After logging into the system with your account credentials, you can access your personal Accounts Manager Workplace page. To open it, click User Management in the top right corner of the web site page. As you can see at Figure 3 below, the Workplace page provides access to user accounts within your firm. Information is organized as follows:

Users display in folder that corresponds to account status at the given moment.

• **New Members** folder displays account records that have just been created but not yet activated.

Mc Coy Street Kingstown St. Vincent & the Grenadines Tel: (784) 456-1516/451-2894 Ext:665 Active Members folder displays account records of users that Easte callowerd of website: www.gov.vc/govt/cipo.index.asp submit applications as firm representatives.

First Floor, Brewster's Bldg



• **Inactive Members** folder displays account records of users that are locked and not able to act within the system.

**Companies** are categorized by their status **"Active"** or **"Inactive"**. To view Entity record, you need to click one of the folders (Active or Inactive) depending on its status.

Users	•	User Nam	ne 🗸		Q	0		ACTIVATE
New Members		User Name	Full Name	Active	Activated On	Activated By	Deactivated By	Deactivated On
Active Members					No r	ecords		
Inactive Members								
Companies	•							
Active								
Inactive								

Click folder to view case records	Actuale	<b>TY OFFICE</b>
Users New Mombers Active Members Inactive Members	UserName         EullName         Active         Activated.On         Activated.By         Deactivated.By         Deactivated.By         Deactivated.Dn         Activated.On         Activated.Dn         Activated.By         Deactivated.By         Deactivated.Dn         Activated.Dn         Activated.By         Deactivated.By         Deactivated.Dn         Activated.Dn         Activated.Dn         Activated.By         Deactivated.By         Deactivated.Dn         Activated.Dn         Activated	
Companies	1 - 1 from 1 are categorized by their Accounts display in folder that corresponds	

Figure 3 Firm management Workplace – Accounts Management



### **COMMERCE & INTELLECTUAL PROPERTY OFFICE**

#### How to Activate an Account for a Firm

After a user has created an account as a member of your firm, you need to activate it from your workplace. To activate a new member account, please do the following:

- 1. Login to the web site.
- 2. At the right top of the web site page click **Username**  $\rightarrow$  **User Management**.
- 3. At the left, click **New Members** folder.
- 4. Select the appropriate account record(s) and click Activate button above the list.
- 5. Click OK in the popped-up dialog window to confirm your decision.



\* **XTY OFFICE** 

Will be activated 1 user(s).
OK Cancel

#### How to Deactivate an Account for a Firm

If you need to de-activate account of a member of your firm, do the following:

- 1. Login to the web site.
- 2. At the right top of the web site page click Username  $\rightarrow$  User Management.
- 3. At the left, click Active Members folder.
- 4. Select the appropriate account record(s) and click De-activate button above the list.
- 5. Click OK in the popped-up dialog window to confirm your decision.

# 

Dialog	
Didiog	
Will be de-activated 1 user(s)	
	OK Cancel
Figure 5 Confirmation of the Account Deactivation	

#### How to Logout of the System

Once you are done with your work in the system it is recommended to logout. In this way you will protect your workplace from unauthorized access. To log out, click your Username at the top right corner of the page and choose "Logout".